

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re Pacific Gas and Electric Company, Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case").

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC  
Name of Transferee

Almendariz Consulting, Inc.  
Name of Transferor

Court Claim # (If known): 19907

Amount of Claim Transferred: \$1,438,338.75  
Date claim filed: 10/10/19  
Debtor: Pacific Gas and Electric Company

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
bjarmain@silverpointcapital.com  
creditadmin@silverpointcapital.com  
administration@silverpointcapital.com  
rbeacher@pryorcashman.com

Name and Address where transferee payments should be sent (if different from above):

SPCP Group, LLC  
Mail Code:11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP Group LLC

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: \_\_\_\_\_

12/3/19

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

OHSUSA:752-195281.3

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EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of California ("Bankruptcy Court")  
Attn: Clerk

AND TO: Pacific Gas and Electric Company (the "Debtor")  
Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case")

re: Claim #: 19907

Almendariz Consulting, Inc. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

SPCP Group, LLC

Documentation to be sent to

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
Email: [bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)

With a copy to:

Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

Payments to be sent to

SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

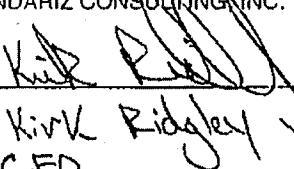
and its successors and assigns ("Purchaser"), all of Seller's right, title and interest in and to Proof of Claim No. 19907 in the amount of \$1,438,338.75 (the "Claim"), against the Debtor in the Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the Claim and recognizing the Purchaser as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Purchaser.

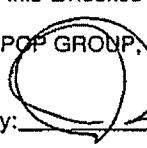
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 3rd, 2019.

ALMENDARIZ CONSULTING INC.

By: 

Name Kirk Ridgley  
Title CFO

SPCP GROUP, LLC

By: 

Name Jennifer Poccia  
Title Authorized Signatory

OHSUSA:752495281.3

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